



Control Spend Before It Happens

Raise Purchase Orders in Acume. Automate AP in Xero.

Xero is excellent for accounting, but many businesses lack structured purchase order approval before spending. By the time an invoice arrives in Xero, the spend has already happened. Acume gives Xero users structured pre-spend control.

THE PROBLEM

Without PO control

No structured approval workflow before spending. Inconsistent GL coding across teams. Manual invoice matching and rework. Limited visibility over committed vs actual spend. Duplicate invoices and payment risk.

XERO INTEGRATION

Acume imports your GL codes, suppliers, tax codes, and tracking categories directly from Xero. Every purchase is coded correctly from day one. No manual setup. No misalignment.

WHY XERO USERS CHOOSE ACUME

Prevent Spend Blowouts

Approve POs before money is committed to suppliers.

Enforce Coding Accuracy

Imported Xero GL codes ensure structured allocation.

Automate 3-Way Matching

PO to invoice to approval to export. End-to-end.

Stop Duplicate Payments

System detection protects cashflow before payment runs.

Full Audit Trail

Every action logged: who raised, coded, approved, exported.

ABOUT ACUME

Streamline Business Group

Financial operations solutions since 2004 across Australasia and the Pacific.

THE SMARTER WORKFLOW

01 Raise & Approve Purchase Orders in Acume

- Select correct GL codes from imported Xero data
- Apply tax codes correctly
- Configurable approval rules by supplier, GL, or amount
- Allocate branch, department, tracking categories
- Split coding by amount or percentage
- Email notifications and full audit trail

RESULT *No approval? No spend. Finance teams control commitments before invoices arrive.*

02 Invoice Arrives. Acume Automates AP.

- Captured via email (PDF), Peppol eInvoicing, or upload
- Matched to PO automatically
- Tolerances applied for small rounding differences
- AI data extraction and validation
- Coding flows through from purchase order
- Duplicate detection prevents double payment

RESULT *Matched and approved? The invoice exports to Xero automatically.*

03 Clean, Controlled Data Lands in Xero

- Invoice exported to Xero via API
- Tracking categories aligned
- Full audit trail preserved end-to-end
- GL coding already correct from PO
- Supplier data validated against Xero master
- No re-keying, no manual matching, no corrections

RESULT *Clean data and faster month-end. Every time.*

The Complete Workflow

Raise PO in Acume → Approve → Supplier Delivers → Invoice Captured in Acume → Auto-Match to PO → Approval → Export to Xero → Pay with Confidence

Every PO, every approval, every match, every export. Full audit trail maintained throughout.

Pre-Spend Control That Xero Can't Do Alone

Xero handles your accounting. Acume handles what happens before invoices arrive. Together, they create a complete spend-to-pay workflow with structured approvals, automated matching, and clean data from start to finish.

THE DIFFERENCE

WITHOUT ACUME

- Spend approved after invoice arrives
- Manual invoice coding in Xero
- Manual matching to paper docketts or PDFs
- Risk of duplicate payments
- Reactive finance team

WITH ACUME

- Spend approved before commitment
- Pre-coded from purchase order
- Automated PO matching with tolerances
- Automated duplicate detection
- Proactive spend control

REAL-TIME VISIBILITY

Committed Spend

- See all POs raised and approved
- Know what's committed before invoices arrive
- Budget visibility in real time

Invoice Status

- Track approved invoices awaiting export
- Outstanding approvals flagged
- Export status to Xero confirmed

Audit & Compliance

- Who raised each PO
- Who coded and approved each invoice
- When each action occurred and exported

Raise PO → Approve → Supplier Delivers → **Invoice Captured** → Auto-Match → Approval → **Export to Xero** → Pay with Confidence

See it in action.

We'll walk you through the full spend-to-pay workflow for Xero, from PO creation through to controlled export.



WEB
acumelimited.com

NZ SALES
Shane Wills · +6421 276 0646
shane@acumelimited.com

AUS SALES
Justin Deacon · 0434 409 028
justind@streamlinebusiness.net